

Name & Address:

It is now time to renew the FAFSA form. Below is a checklist of what to send us.

Name of College Attending: _____

Year in College 15/16 Freshman Sophomore Junior Senior Grad Student

Income and Assets—Please write in the current value of your assets below

PARENTS

Savings & Checking	_____	_____
Investments (NOT retirement)	_____	_____
Business	_____	_____
Real Estate (NOT your home)	_____	_____

- Copies of page 1 & 2 of parent's 2014 1040 tax return
- Copies of parents 2014 W-2's.
- Copies of page 1 & 2 of students' 2014 1040 tax return.
- Copies of students 2014 W-2's.

Signature must be provided from either parent stating that information provided is accurate.
We will not be able to complete the FAFSA form until this has been signed.

X _____

Other Items Needed:

Check for \$100.00 Payable to College Planners Inc.

- We will complete the 2015/2016 FAFSA based on ESTIMATED tax numbers for 2014. If you have any major changes in income from 2013 to 2014 let us know and we may have to schedule an appointment to update the numbers. Otherwise we can get the FAFSA finished based on your 2013 tax return that you have provided to us. Once the FAFSA has been processed and the Student Aid Report (SAR) is generated, then we will update the tax numbers to reflect your 2014 return.
- If your college has a deadline as to when the FAFSA is needed by, you must get us all information needed a week prior to the deadline date. All FAFSA forms are completed on a first in first serve basis.

Please complete this sheet with all of the information needed and return to us by one of the following ways, fax, mail, or email. Do not send your information multiple times as this is very time consuming and delays the processing of your FAFSA form. Once we receive all of your information we will complete the FAFSA and send you out confirmation. If for some reason we are missing information or have any questions someone from our office will email you letting you know what information is still needed.

Thanks again for your continued business and we are looking forward to working with you for another year!
Paul Cozzi